(This is only an advertisement for information purpose and is not a prospectus announcement.)

AGARWAL FLOAT GLASS INDIA LIMITED

Our Company was incorporated on May 3, 2018 as 'Agarwal Float Glass India Private Limited', a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated May 3, 2018 issued by the Deputy Registrar of Companies, Central Registration Centre, National Capital Territory of Delhi on behalf of the Registrar of Companies, Jaipur. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on May 11, 2022 and consequently the name of our Company was changed to 'Agarwal Float Glass India Limited' and a fresh certificate of incorporation dated June 3, 2022 was issued by the Registrar of Companies, Jaipur. The corporate identification number of our Company is U74995RJ2018PLC061097. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 98 of this Prospectus

CIN: U74995RJ2018PLC061097

Registered office: H-1/790, Sitapura Industrial Area Ext., Near Fire Bridge Office, Jaipur - 302022, Rajasthan, India

Website: www.agarwalfloat.com; **E-Mail:** compliance@agarwalfloat.com; **Telephone No:** +91 723 004 3211

Company Secretary and Compliance Officer: Ms. Priyanka Mahirchandani

OUR PROMOTERS: UMA SHANKAR AGARWAL AND MAHESH KUMAR AGARWAL

THE ISSUE

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 21,90,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF AGARWAL FLOAT GLASS INDIA LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 42/- PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 32/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING ₹ 919.80 LACS ("ISSUE") OF THE ISSUE, 1,14,000 EQUITY SHARES AGGREGATING TO ₹ 47.88 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 20,76,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 42/- PER EQUITY SHARE AGGREGATING TO ₹ 871.92 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.23% AND 28.66%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH.

THE ISSUE PRICE OF RS. 42.00/- PER EQUITY SHARE WAS 4.2 TIMES OF THE FACE VALUE.

ISSUE OPENED ON: FRIDAY, FEBRUARY 10, 2023 AND

CLOSED ON: WEDNESDAY, FEBRUARY 15, 2023

This issue was made in terms of chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR REGULATIONS"), as amended in terms of rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), the Issue was made for at least 25% of the post-issue paid-up equity share capital of our company. This issue is a fixed price issue and allocation in the net issue to the public was made in terms of regulation 253 of the SEBI ICDR Regulations, as amended. For further details, please refer to section titled "Issue Procedure" beginning on Page No. 164 of the Prospectus.

Listing: The Equity Shares of our Company issued through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited, in terms of the Chapter IX of the SEBI ICDR Regulations as amended from time to time. Our Company has received an In-Principle approval letter dated January 25, 2023 from National Stock Exchange of India Limited ("NSE") for using its name in the Offer document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited shall be the Designated Stock Exchange. Our Company will file listing application on or before February 22, 2023 with NSE. The trading is proposed to be commenced on or before February 23, 2023 (Subject to receipt of listing and trading approvals from NSE).

SUBSCRIPTION DETAILS

The Issue has received 4,899 applications for 1,78,26,000 Equity shares (before rejections, before application not banked but after Invalid Multiple/Duplicate applications) including Market Maker Application of 1,14,000 Equity Shares. The Issue was subscribed to the extent of 8.1397 times as per the bid book received from NSE (before rejections, before application not banked but after Invalid Multiple/Duplicate application). After considering the technical rejections cases, the Issue was subscribed 4.6151 times.

The details of application received (Before Technical Rejection but after application not banked and application banked but application not registered)

CATEGORY	NUMBER OF APPLICATIONS	% OF TOTAL	NUMBER OF EQUITY SHARES APPLIED	SUBSCRIPTION
Market Maker	1	0.04%	1,14,000	1.00
Other than Retail Individual Investors	136	5.14%	31,41,000	3.02
Retail Individual Investors	2,507	94.82%	75,21,000	7.24
Total	2,644	100.00%	1,07,76,000	4.92

Summary of Valid Applications (after Technical and multiple rejections):

Category	Gross		Less: Rejections		Valid		Subscription (based on reservation in the Prospectus)
	Number of Applications	Equity Shares app Flied	Number of Applications	Equity Shares applied	Number of Applications	Equity Shares applied	
Market Maker	1	1,14,000	0	0	1	1,14,000	1.00
Other than Retail Individual Investors	136	31,41,000	6	4,35,000	130	27,06,000	2.61
Retail Individual Investors	2,507	75,21,000	78	2,34,000	2,429	72,87,000	7.02
Total	**2,644**	**1,07,76,000**	**84**	**6,69,000**	**2,560**	**1,01,07,000**	**4.61**

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – National Stock Exchange of India Limited on February 20, 2023.

A. **Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 42/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 time. The total number of Equity Shares allotted in this category is 1,14,000 Equity Shares in full out of reserved portion of 1,14,000 Equity Shares.

B. **Allocation to Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 42/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 4.80 times. Total number of Equity Shares allotted in this category is 15,15,000 Equity Shares. The category wise basis of allotment is as under:

No. of Equity Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Equity Shares applied	% to total	Proportionate Equity Shares available	Allocation per Applicant		Ratio of allottees to applicant	Total No. of Equity Shares allotted	% to total	Surplus / Deficit
						Before Rounding off	After Rounding off				
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
3000	2429	100	7287000	100	1515000	623.71	3000	21:101	1515000	100	0

C. **Allocation to Other than Retail Individual Investor (After Technical Rejection):** The Basis of Allotment to other than Retail Individual Investors, at the Issue Price of ₹ 42/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 4.82 times. Total number of Equity Shares allotted in this category is 5,61,000 Equity Shares. The category wise basis of allotment is as under:

No. of Equity Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Equity Shares applied	% to total	Proportionate Equity Shares available	Allocation per Applicant		Ration of allottees to applicants		Total No. of Equity shares allotted	% to total	Surplus/Deficit
						Before Rounding off	After Rounding off					
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)		(10)	(11)	(12)
6000	73	56.15	438000	16.18	90805	1243.9	3000	30	73	90000	16.04	-805
9000	23	17.69	207000	7.64	42915	1865.86	3000	14	23	42000	7.48	-915
12000	9	6.92	108000	3.99	22390	2487.77	3000	8	9	24000	4.27	1610
15000	6	4.61	90000	3.32	18659	3109.83	3000	1	1	18000	3.2	-659
18000	2	1.53	36000	1.33	7463	3731.5	3000	1	1	6000	1.06	-1463
18000			36000				3000	1	2	3000	0.53	3000
21000	2	1.53	42000	1.55	8707	4353.5	3000	1	1	6000	1.06	-2707
21000			42000				3000	1	2	3000	0.53	3000
24000	5	3.84	120000	4.43	24878	4975.6	3000	1	1	15000	2.67	-9878
24000			120000				3000	3	5	9000	1.6	9000
30000	1	0.76	30000	1.1	6220	6220	6000	1	1	6000	1.06	-220
36000	1	0.76	36000	1.33	7463	7463	9000	1	1	9000	1.6	1537
48000	1	0.76	48000	1.77	9951	9951	9000	1	1	9000	1.6	-951
60000	1	0.76	60000	2.21	12439	12439	12000	1	1	12000	2.13	-439
75000	2	1.53	150000	5.54	31098	15549	15000	1	1	30000	5.34	-1098
117000	1	0.76	117000	4.32	24256	24256	24000	1	1	24000	4.27	-256
123000	1	0.76	123000	4.54	25500	25500	27000	1	1	27000	4.81	1500
270000	1	0.76	270000	9.97	55976	55976	57000	1	1	57000	10.16	1024
831000	1	0.76	831000	30.7	172280	172280	171000	1	1	171000	30.48	-1280

The Board of Directors of the Company at its meeting held on February 20, 2023 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and authorized corporate action for allotment of shares in dematerialized form to various successful applicants.

The CAN and allotment advice and/or notices shall be dispatched to the address of the Applicants as registered with the depositories / as filled in the application form on or before February 21, 2023. Further, the instructions to SCSBs has been issued on February 21, 2023 for unblocking of funds. The request for electronic credit of Equity Shares will be made to Depositories on or before February 21, 2023. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, Investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the EMERGE Platform of National Stock Exchange of India Limited within six working days from the date of the closure of the Issue. **Our Company will file listing application on or before February 22, 2023 with NSE. The trading is proposed to be commenced on or before February 23, 2023 (Subject to receipt of listing and trading approvals from NSE).**

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Issue at www.kfintech.com. All future correspondence in this regard may kindly be addressed to the Registrar quoting full name of the First/ Sole applicant, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED (Formerly known as KFin Technologies Private Limited)
Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana
Contact Person : M Murali Krishna, Tel: +91 40 6716 2222, Email: afgil.ipo@kfintech.com, Website: www.kfintech.com
SEBI Registration No. : INR000000221, CIN: L72400TG2017PLC117649

For Agarwal Float Glass India Limited
On behalf of the Board of Directors
Sd/-
Mr. Uma Shankar Agarwal
Managing Director
(DIN- 02806077)

Date: February 21, 2023
Place: Jaipur, Rajasthan

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF AGARWAL FLOAT GLASS INDIA LIMITED.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

Agarwal Float Glass India Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Jaipur. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.gyrcapitaladvisors.com, website of the National Stock Exchange of India Limited at www.nseindia.com and Website of Issuer Company at www.agarwalfloat.com Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on Page No. 21 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.